

2022-2023 Income Adjustment Appeal

Name: _____	
Date of Birth: _____	MSU ID #: _____
E-mail: _____	Phone Number: _____
I affirm that I have read, understood, and agreed to this form in its entirety and that the information supplied is true and complete.	
Student Signature: _____	Date: _____
Parent Signature: _____ (If applicable)	Date: _____

Eligibility for 2022-2023 financial aid is based on the 2020 tax year, which may not be a current representation your family's ability to pay for college. MSU Denver may evaluate special circumstances on a case-by-case basis to determine your family's current financial situation.

Please note:

- This appeal will only determine your eligible for Pell grant and/or other grants. If you have met the 600% lifetime eligibility of your Pell grant, this appeal cannot override that limit.
- Income adjustments are limited to one appeal per academic year.
- Approval of this appeal does not guarantee that you will receive additional financial aid.
- Be sure to complete all sections of this form and submit your appeal at least 3 weeks prior to the term you are attending.
- If both you and a parent have a loss of income, you must turn in a separate appeal for each person.
- To begin an appeal, return this completed form, a personal statement, and supporting documentation. Your appeal will be denied if you submit an incomplete request.

1) **My loss of income is for:** Student Student's Spouse Parent(s)

2) **Year loss happened:** 2021 2022

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3) Choose the reason for your loss of income:

- Loss of income from work or other reduction of income**
 - ✓ Personal statement explaining your financial situation and how it has changed from 2020
 - ✓ Copy of resignation letter or statement on letterhead from employer confirming loss of employment or reduction of hours, including effective dates
 - ✓ Copy of final pay stub from all employers (For appeals submitted after January 1 2023, submit copies of all 2022 W2's or 2022 Federal income tax return)
 - ✓ Copy of unemployment Statement of Benefits
 - ✓ Copy of documentation of income from all other sources (i.e. retirement distributions, veteran's disability benefits, child support reduction, monetary help from friends and family members, etc)

- Separation or divorce after the FAFSA was filed**
 - ✓ Personal statement explaining your financial situation and how it has changed since 2020
 - ✓ Court documents showing date of divorce or separation. (If this is not available, you will need to turn in two recent leases or utility bills from each parent showing different addresses).
 - ✓ Copy of all 2020 W-2's for the student or parent reported on the FAFSA

- Death of parent or spouse after FAFSA was filed**
 - ✓ Personal statement explaining your financial situation and how it has changed since 2020
 - ✓ Copy of death certificate, obituary, or funeral program for the deceased parent
 - ✓ Copy of all 2020 W-2's for the surviving parent

- Disabled after the FAFSA was filed**
 - ✓ Personal statement explaining your financial situation and how it has changed since 2020
 - ✓ Documentation confirming disability
 - ✓ Documentation of total income earned or to be earned in academic year by disabled individual. This includes a copy of the last paycheck stub, copy of Social Security income, or a copy of workman's compensation, etc.

- One-time payout of retirement plan**
 - ✓ Personal statement explaining your financial situation and how it has changed since 2020
 - ✓ Copy of 2021 Federal tax return showing no retirement payout

- Loss of variable benefit (child support, social security, etc.)**
 - ✓ Personal statement explaining your financial situation and how it has changed since 2020
 - ✓ Documentation of loss of benefits, including effective date

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- 4) This should **ONLY** be used if your loss of income was for 2022 and it is before December 31, 2022.
This is a supplement to other documentation of loss of income that must be submitted.

INCOME ESTIMATES

Sources of Income	<u>A</u> Actual amounts from January 1, 2022 to Today	<u>B</u> Estimate amounts from today to December 31, 2022	Total (<u>A+B</u>) Amount
Gross earnings from employer(s)	\$	\$	
Severance Pay	\$	\$	
Investment Income: Dividends, Net Rental Income, etc.	\$	\$	
Alimony Received	\$	\$	
Business Net Income	\$	\$	
Capital Gains (Sale of Property, etc.)	\$	\$	
IRA/Retirement Account Withdrawals	\$	\$	
Pension and Annuity Income	\$	\$	
S corporation & Partnership Income	\$	\$	
Farm/Ranch Net Income	\$	\$	
Unemployment Compensation (Gross)	\$	\$	
Taxable Social Security Benefits/Disability	\$	\$	
Untaxed Income			
Payments to Tax-Deferred Pension and Savings Plan	\$	\$	
IRA Deductions/Payments to SEP, SIMPLE, Keogh	\$	\$	
Child Support Received	\$	\$	
Tax Exempt Interest Income	\$	\$	
Untaxed Portions of IRA Distributions	\$	\$	
Untaxed Pension and Annuity Income	\$	\$	
Housing, Food and Other Living Allowances paid to you	\$	\$	
Non-Educational Veterans Benefits (Exclude GI Bill Benefits)	\$	\$	
Other Untaxed Income (Worker's Compensation/Disability)	\$	\$	
Other Income (Bills Paid on your behalf)	\$	\$	
Additional Financial Information			
Child Support Paid	\$	\$	
Alimony Paid	\$	\$	
Taxable Earnings from Need-Based Work-Study	\$	\$	
Student Grants or Scholarships reported to IRS	\$	\$	
Taxable Combat Pay or Special Combat Pay	\$	\$	



Office of Financial Aid and Scholarships
Student Success Building | Counter #6
Campus Box 2, PO Box 173362
Denver, CO 80217
Phone Number: 303-556-8593

www.msudenver.edu/financial-aid | finaid@msudenver.edu

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Please submit this form and documentation to our secure dropbox, [Liquidfiles](#). You can also email documentation to finaid@msudenver.edu or drop it off at the Office of Financial Aid and Scholarship, Jordan Student Success Building, Counter #6.